technichem
TECHNICHEM ORGANICSLTD
Formerly known as "Technichem Organics Pvt. ltd."
[**CIN:** U24231GJ1996PLC028917]
Registered Office: 5th Floor, Malak Complex. B/h. Old High Court, Navrangpura, Ahmedabad-380009, Gujarat, INDIA.
(P)079-27543722 **Email Id:**technichemorganics@gmail.com, info@technichemorganics.com, www.technichemorganics.com

28th May, 2025

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Company Code No. 544327

Dear Sir,

Sub: Outcome of Board Meeting and Submission of Audited Standalone Financial Results for the half year and year ended on 31st March, 2025

We refer to our letter dated 16th May, 2025 informing the date of Meeting of the Board of Directors of the Company.

Please note that the Board of Directors in their meeting held today have approved the Audited Standalone Financial Results for the half year and year ended on 31st March, 2025.

Pursuant to Regulation 33 of SEBI (LODR) Regulations, 2015, we are enclosing herewith:

1. Statement of Audited Financial Results for the year ended on 31st March, 2025.

2. Auditors' Report on the Audited Financial Results

3. Declaration to the effect that there is Unmodified Opinion with respect to Audited Standalone Financial Results for the half year and year ended on31st March, 2025.

Please note that the Board meeting commenced at 3.45 p.m. and concluded at 4.15 p.m.

Yours faithfully,

FOR TECHNICHEM ORGANICS LIMITED

TECHNICHEM ORGANICS LTD. AHMEDABAD

BHARAT J. PANDYA
CHAIRMAN & MANAGING DIRECTOR
(DIN: 00921775)

Encl: As above.

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(A) STATEMENT OF STANDALONE AUDITED FINANCIAL RESULTS FOR THE HALF YEAR AND YEAR ENDED ON 31ST MARCH, 2025

(Rs. In lakh)

	Particulars	Half Year ended on			Year ended on	
	(Refer Notes Below)	31-03-2025 (Audited)	30-09-2024 (Unaudited)	31-03-2024 (Audited)	31-03-2025 (Audited)	31-03-2024 (Audited)
1	Revenue from operations	3026.79	2651.44	2877.33	5678.23	4639.11
2	Other income	41.49	25.92	39.25	67.41	50.48
3	**Total Income (1+2)**	**3068.28**	**2677.36**	**2916.58**	**5745.64**	**4689.59**
4	**Expenses**					
	a. Cost of Materials consumed	1895.68	1656.44	1529.41	3552.12	2581.48
	b. Purchases of stock-in-trade	-	-	-	-	-
	c. Changes in inventories of finished goods, work-in-progress and stock-in-trade	7.51	(184.44)	(0.22)	(176.93)	(138.37)
	d. Employee benefits expense	216.79	211.09	194.85	427.88	375.10
	e. Finance costs	59.91	84.86	98.17	144.77	196.46
	f. Depreciation & amortisation expense	82.94	80.21	89.15	163.15	169.65
	g. Other expenses	579.15	537.54	522.05	1116.69	874.41
	Total Expenses	**2841.98**	**2385.70**	**2433.41**	**5227.68**	**4058.73**
5	Profit before exceptional items and tax (3-4)	226.30	291.66	483.17	517.96	630.86
6	Exceptional items	-	-	-	-	-
7	Profit before tax (5-6)	226.30	291.66	483.17	517.96	630.86
8	Tax expense:					
	Current tax	18.35	62.50	140.00	80.85	160.00
	Short Provision of Tax for Earlier Year	6.94	-	0.04	6.94	0.04
	Deferred tax	14.39	12.90	17.62	27.29	32.62
9	Profit for the period from continuing operations (7-8)	186.62	216.26	325.51	402.88	438.20
10	Profit from discontinuing operations before Tax	-	-	-	-	-
11	Tax expense of discontinuing operations	-	-	-	-	-
12	Profit from Discontinuing operations (after tax) (10-11)	-	-	-	-	-
13	Profit for the period (9+12)	**186.62**	**216.26**	**325.51**	**402.88**	**438.20**

TECHNICHEM ORGANICS LTD. AHMEDABAD

Particulars		Half Year ended on			Year ended on	
		31-03-2025 (Audited)	30-09-2024 (Unaudited)	31-03-2024 (Audited)	31-03-2025 (Audited)	31-03-2024 (Audited)
14	Other Comprehensive Income	-	-	-	-	-
15	**Total Comprehensive Income for the period (13+14)**	**186.62**	**216.26**	**325.51**	**402.88**	**438.20**
16	Paid-up equity shares capital (Face Value per share Rs. 10/-)	**1732.13**	**1273.13**	**254.63**	**1732.13**	**254.63**
17	Reserves excluding Revaluation Reserves	-	-	-	**2822.14**	**1676.00**
18	Earnings Per Share of Rs.10/- each (for continuing operations)					
	- Basic	1.26	1.84	12.78	3.03	17.21
	- Diluted	1.26	1.84	12.78	3.03	17.21
19	Earnings Per Share of Rs.10/- each (for discontinued operations)					
	- Basic	-	-	-	-	-
	- Diluted	-	-	-	-	-
20	Earnings Per Share of Rs.10/- each (for discontinued & continuing operations)					
	- Basic	1.26	1.84	12.78	3.03	17.21
	- Diluted	1.26	1.84	12.78	3.03	17.21

Date: 28th May 2025
Place: Ahmedabad

TECHNICHEM ORGANICS LTD. AHMEDABAD

FOR TECHNICHEM ORGANICS LIMITED

BHARAT J. PANDYA
CHAIRMAN & MANAGING DIRECTOR
(DIN: 00921775)

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STATEMENT OF STANDALONE ASSETS AND LIABILITIES

(Rs. In lakh)

Sr. No.	Particulars	As at 31-03-2025	As at 31-03-2024
	EQUITY AND LIABILITIES		
1	**Shareholders' Funds**		
	(a) Share Capital	1732.13	254.63
	(b) Reserves and Surplus	2822.14	1676.00
	Non-Current Liabilities		
	(a) Long Term Borrowings	569.69	1186.92
	(b) Deferred tax Liabilities (net)	191.92	164.63
	(c) Long Term Provision	-	-
	Current Liabilities		
2	(a) Short Term Borrowings	591.29	-
	(b) Trade payables	429.73	1045.56
	(c) Other Current Liabilities	520.86	604.90
	(d) Short Term Provisions	80.85	160.00
	TOTAL LIABILITIES	**6938.61**	**5092.64**
	ASSETS		
1	**Non-Current Assets**		
	(a) Property, Plant, and equipment:		
	Tangible Assets	3081.31	2584.31
	Intangible Assets	-	-
	(b) Capital work-in-progress	81.98	59.56
	(c) Non-Current Investments	5.00	5.00
	) Long Term Loans and Advances	83.70	428.27
	(d) Other Non-Current Assets	45.00	45.00
	Current Assets		
	(a) Current Investments	-	-
	(b) Inventories	1059.97	660.26
	(c) Trade Receivables	1219.16	918.31
2	(d) Cash and cash equivalents	795.36	129.44
	(e) Short Term Loans and Advances	567.13	262.49
	(f) Other Current Assets	-	-
	TOTAL ASSETS	**6938.61**	**5092.64**

FOR TECHNICHEM ORGANICS LIMITED

Date: 28th May 2025
Place: Ahmedabad

TECHNICHEM ORGANICS LTD. AHMEDABAD

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AUDITED STANDALONE CASH FLOW STATEMENT FOR THE YEAR ENDED ON 31ST MARCH, 2025

(Rs in Lakh)

	PARTICULARS	For the Year ended 31-03-2025	For the Year ended 31-03-2024
(A)	**Cash Flows from Operating Activates**		
1.	**Net Profit Before Tax**	517.96	630.86
2.	Adjustment For		
	(a) Depreciation	163.15	169.65
	(b) Finance Cost	144.77	196.46
	(c) Prior period expense	-	-
	Operating profit before working capital changes	**825.88**	**996.97**
3.	**Adjustment For working Capital Change:**		
	(i) (Increase)/Decrease in operating asset		
	(a) Inventories	(399.70)	(54.89)
	(b) Trade Receivables	(300.85)	(591.11)
	(c) Loans & Advances	39.92	(61.18)
	(ii) Increase/(Decrease) in operating liabilities		
	(a) Trade Payable	(615.82)	130.96
	(b) Other current Liabilities	(84.04)	(200.55)
	(c) Other noncurrent Liabilities	-	-
	Cash flow Generated from (Used in) operation	(534.61)	220.20
	Less: Direct tax paid	(166.94)	(18.54)
	Net Cash flow generated from (used in) operating Activities (A)	**(701.55)**	**201.66**

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	PARTICULARS	For the Year ended 31-03-2025	For the Year ended 31-03-2024
(B)	**Cash Flows from Investing Activities**		
	(a) Sale of fixed Assets	-	-
	(b) Purchase of Fixed Assets	(660.16)	(130.77)
	(C) Payment for Capital Working Progress	(22.42)	(59.56)
	(d) Increase of Non-Current Investment	-	-
	(e) Decrease of Other Non-Current Investment	-	-
	(f) Increase of long term loans and advances	-	(42.72)
	Net Cash flow Generated from (Used in) in Investing Activities (B)	**(682.58)**	**(233.05)**
(C)	**Cash Flows from Financial Activities**		
	(a) Issue of shares	2220.76	-
	(b) Proceeds/ (Repayment) from short term borrowing	591.29	-
	(c) Proceeds/ (Repayment) from long term borrowing	(617.23)	288.09
	(d) Finance Cost	(144.77)	(196.46)
	Net Cash flow from (Used in) in Financial Activities (C)	**2050.05**	**91.63**
(D)	**Net increase (decrease) in cash and cash equivalents (A+B+C)**	**665.92**	**60.24**
(E)	**Cash and cash equivalents at beginning of period**	**129.44**	**69.20**
(F)	**Cash and cash equivalents at end of period**	**795.36**	**129.44**

Date: 28th May 2025
Place: Ahmedabad

TECHNICHEM ORGANICS LTD. AHMEDABAD

FOR TECHNICHEM ORGANICS LIMITED

BHARAT J. PANDYA
CHAIRMAN & MANAGING DIRECTOR
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Notes:

1. The figures for half year ended on 31st March, 2025 are the balancing figures between the audited figures in respect of the full financial year ended on 31st March, 2025 and the year to date figures up to the first half of the financial year.

2. The above results have been reviewed by the Audit Committee and subsequently approved by the Board of Directors on 28th May, 2025.

3. The Statutory Auditors have carried out an audit of the above results for the financial year ended 31st March, 2025 and have issued an unmodified opinion on the same.

4. The Figures have been regrouped wherever necessary to make them comparable with the current period figures.

5. The Company has only single reportable business segment and hence, separate information for segment wise disclosure is not applicable in accordance with the requirements of accounting standard (AS) 17.

6. IND AS is not currently applicable to the company hence the statement is prepared in accordance with the requirement of accounting standards specified under section 133 of the Companies Act, 2013 red with rule 7 of the Companies (Accounts) Rules, 2014.

7. Earning per Equity Share (EPS) is calculated on the weighted average share capital.

8. The Investor's complaints during the half year ended 31st March, 2025 is NIL.

9. The Company has issued 1,08,85,000 fully paid-up Bonus Equity Shares in the ratio 4:1 (i.e. 4 fully paid-up equity shares for every 1 share held) at Extra Ordinary General Meeting of the members held on 12th April, 2024 and allotted on 18th April, 2024. Consequent to the aforesaid allotment of Bonus Equity Shares, the paid-up Equity Share capital of the Company stood at Rs. 12,73,12,500/- divided into 1,27,31,250 Equity Shares of Rs. 10/- each.

10. The Company has made an Initial Public Offer (IPO) of 45,90,000 Equity Shares of face value of Rs. 10/- each at a price of Rs. 55/- per Equity Share (including premium of Rs. 45/- per Equity Share) aggregating to Rs. 25,24,50,000/-. Consequent to the aforesaid allotment of Equity Shares, the paid-up Equity Share capital of the Company stood at Rs. 17,32,12,500/- divided into 1,73,21,250 Equity Shares of Rs. 10/- each. The Equity Shares of the Company got listed and received trading approval from BSE Limited w.e.f. 7th January, 2025.

TECHNICHEM ORGANICS LTD. AHMEDABAD

11. The details of IPO proceeds Rs.2524.50 Lakhs. - utilization and un-utilization are as follows;

(Amount Rs. In Lakh)

Sr. No.	Particulars	Amount after Prospectus	Utilized up to 31.03.2025	Un-utilized up to 31.03.2025
1	Funding of capital expenditure requirement towards Setting up of a new plant	703.82	-	703.82
2	Repayment/Prepayment in full or in part of certain borrowings from banks, financial and non-banking financial companies	1023.51	1023.51	-
3	General Corporate Purpose	797.17	797.17	-
	Total	**2524.50**	**1820.68**	**703.82**

FOR TECHNICHEM ORGANICS LIMITED

Date: 28th May 2025
Place: Ahmedabad

TECHNICHEM ORGANICS LTD. AHMEDABAD

BHARAT J. PANDYA
CHAIRMAN & MANAGING DIRECTOR
(DIN: 00921775)

Devpura Navlakha & Co.

Chartered Accountants

401, Ashoka Complex, Nr. Golden Triangle, Sardar Patel Stadium Road, Navrangpura, Ahmedabad-380014.
Mobile (o) 8347989062 Mobile : 9825933470 . E-mail ID : devpuraad1@gmail.com , devpuraad1@rediffmail.com

Independent Auditor's Report on Audit of Financial Results

To,

The Board of Directors,

Technichem Organics Limited,

Ahmedabad

Opinion

We have audited the accompanying Statement of Financial Results of **Technichem Organics Limited,** for the half year and year ended March 31, 2025 (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the statement:

a. is presented in accordance with the requirements of Regulation 33 of the Listing Regulations; and

b. gives a true and fair view in conformity with the recognition and measurement principles laid down in the Accounting Standards ("AS") and other accounting principles generally accepted in India of the net profit and total comprehensive income and other financial information of the Company for the half year and year then ended March 31, 2025.

Basis for Opinion

We conducted our audit of the statement in accordance with the Standards on Auditing ("SA"s) specified under Section 143(10) of the Act. Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the financial results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our

DEVPURA NAVLAKHA & CO. AHMEDABAD CHARTERED ACCOUNTANTS

audit of the financial results for the half year and year ended March 31, 2025 under thè provisions of the Act and the Rules there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

Management's Responsibilities for the financial results

This Statement, which includes the financial results is the responsibility of the company's board of directors, and has been approved by them for the issuance. This responsibility includes preparation and presentation of the financial results for the half year and year ended March 31, 2025 that give a true and fair view of the net profit/(loss) and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in AS, prescribed under Section 133 of the Act, read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the listing regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial results that give a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the financial results, the board of directors is responsible for assessing the company's ability, to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the board of directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the financial reporting process of the Company.

DEVPURA NAVLAKHA & CO. AHMEDABAD CHARTERED ACCOUNTANTS

Auditor's Responsibilities for the Audit of the financial results

Our objectives are to obtain reasonable assurance about whether the financial results as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal financial controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the board of directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the board of directors in terms of the requirements specified under Regulation 33 of the Listing Regulations.
- Conclude on the appropriateness of the board of directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

DEVPURA NAVLAKHA & CO. AHMEDABAD CHARTERED ACCOUNTANTS

- Evaluate the overall presentation, structure and content of the financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results of the company to express an opinion on the financial results. Materiality is the magnitude of misstatements in the financial results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the financial results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the financial results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Devpura Navlakha & co.
Chartered Accountants
FRN-121975W

DEVPURA NAVLAKHA & CO. AHMEDABAD CHARTERED ACCOUNTANTS

Rahul R.

Place: Ahmedabad
Date: 28/05/2025

Rahul R. Modi (Partner)
(Membership No. 184321)
UDIN-25184321BMHWOO4550

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28th May, 2025

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Company Code No. 544327

Dear Sir,

Sub: Declaration regarding Audit report with unmodified opinion with respect to Annual Audited Financial Results for the half year and year ended 31st March, 2025

Pursuant to Regulation 33(3) (d) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, and SEBI Circular No. CIR/CFD/CMD/56/2016 dated 27th May, 2016, it is hereby declared and confirmed that Auditors' Report obtained from M/s. Devpura Navlakha & Co., Chartered Accountants on Annual Audited Standalone Financial Results of the Company for the half year and year ended 31st March, 2025 has an unmodified opinion.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

FOR TECHNICHEM ORGANICS LIMITED

TECHNICHEM ORGANICS LTD. AHMEDABAD

BHARAT J. PANDYA
CHAIRMAN & MANAGING DIRECTOR
(DIN: 00921775)

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B. STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC.

Statement on deviation / variation in utilization of funds raised	
Name of listed entity	Technichem Organics Limited (formerly known as Technichem Organics Private Limited)
Mode of Fund Raising	Initial Public Offer (IPO)
Date of Raising Funds	3rd January, 2025.
Amount Raised	Rs. 25,24,50,000/-
Report filed for Quarter / Half year ended	31-03-2025
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	Not applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable
If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation / Variation	Not applicable
Comments of the Audit Committee after review	Not applicable
Comments of the auditors, if any	Not applicable

Objects for which funds have been raised and where there has been a deviation, in the following table:

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised till 31-03-2025	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks if any
Funding of capital expenditure requirement towards Setting up of a new plant	N.A.	703.82	-	-	-	The Funds are unutilized as on 31-03-2025 and will be utilised during the FY 2025-26
Repayment/Prepayment in full or in part of certain borrowings from banks, financial and non-banking financial companies	N.A.	1023.51	-	1023.51	-	The Funds have been utilized in total
General Corporate Purpose	N.A.	797.17	-	797.17	-	The Funds have been utilized in total

Deviation or variation could mean:
(a) Deviation in the objects or purposes for which the funds have been raised or
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

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C. DISCLOSURE OF OUTSTANDING DEFAULT ON LOANS AND DEBT SECURITIES

Sr. No.	Particulars	Rs in Lakh
1.	**Loans / revolving facilities like cash credit from banks / financial institutions**	
A.	Total amount outstanding as on date	1160.98
B.	Of the total amount outstanding, amount of default as on date	-
2.	**Unlisted debt securities i.e. NCDs and NCRPS**	
A.	Total amount outstanding as on date	-
B.	Of the total amount outstanding, amount of default as on date	-
3.	**Total financial indebtedness of the listed entity including short-term and long-term debt**	1160.98

D. DISCLOSURE OF RELATED PARTY TRANSACTIONS: Not Applicable

Not applicable to the Company as per the regulation 15(2)(b)(a) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the provisions of regulation 23 of shall be applicable in respect of a listed entity which has listed its specified securities on the SME Exchange and which has either paid up equity share capital exceeding Rupees ten crore or net worth exceeding Rupees twenty-five crore, as on the last day of the previous financial year w.e.f. 1st April, 2025.

E. STATEMENT ON IMPACT OF AUDIT QUALIFICATIONS (FOR AUDIT REPORT WITH MODIFIED OPINION) SUBMITTED ALONG-WITH ANNUAL AUDITED FINANCIAL RESULTS: Not Applicable

FOR TECHNICHEM ORGANICS LIMITED

Date: 28th May 2025
Place: Ahmedabad

TECHNICHEM ORGANICS LTD. AHMEDABAD

BHARAT J. PANDYA
CHAIRMAN & MANAGING DIRECTOR
(DIN: 00921775)